



December 19, 2024

Re: Arizona Automotive Institute Notice of Proposed Transaction

Dear Current and Prospective Students:

I am writing to confirm exciting news about the future of Arizona Automotive Institute (“AAI”): we have taken proactive steps for Arizona Automotive Institute to come under the new ownership of Lindenwood Education System (“LES”). The transition is anticipated to occur on or after April 1, 2025, pending necessary regulatory approvals.

Throughout this transition, continuity of student experience is a priority for both Arizona Automotive Institute and LES. This transition does not contemplate any change to Arizona Automotive Institute’s academic offerings, student services, financial aid, or day-to-day operations. It is anticipated that Arizona Automotive Institute’s faculty and staff will generally remain unchanged.

Following the transition, Arizona Automotive Institute will continue to operate as a separate educational institution and separate operating entity, maintaining its own accreditations, students, employees, and operations, independent from other LES schools.

This transition will allow Arizona Automotive Institute to join a network of LES schools with complementary educational programs, providing expanded opportunities for learning and student achievement. We are confident that both Arizona Automotive Institute and LES will take all the steps necessary for a successful transition.

If you have additional questions about this planned change, please contact the campus Executive Director or the Ancora Public Relations team at publicrelations@ancora.com.

This notice is intended to comply with 34 CFR § 600.20(g)(4).

Sincerely,

Bill Nance
President and CEO, STVT-AAI Education Inc.